

Date: June 17, 2026

To,
The Secretary
BSE Limited
P. J. Towers,
Dalal Street
Mumbai – 400 001
Scrip Code – 539522

Subject: Submission of Newspaper Advertisement

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with corresponding circulars and notifications issued thereunder, please find enclosed herewith copies of the newspaper advertisement published in Financial Express (English) and Jansatta (Hindi) with regard to captioned subject.

The aforesaid newspaper publication is also available on the website of the Company at i.e. www.grovyindia.com.

You are requested to kindly take it on your record.

Thanking you,

Yours faithfully,
For Grovy India Limited

Simran Rajput
Company Secretary cum Compliance Officer
M. No. A77691

Place: Delhi



Bharat Rasayan Limited

Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi-110006.
CIN: L24119DL1989PL0306264
Email: investors.brli@bharatgroup.co.in **Website:** www.bharatgroup.co.in

NOTICE OF LOSS OF SHARE CERTIFICATE

Notice is hereby given that the following share certificate has been reported to be lost/ misplaced/stolen and the registered shareholder/claimant therefore has requested the Company for issuance of duplicate share certificate in lieu of lost share certificate:

Folio No.	Name of the Shareholder / Claimant	Certificate No.	No. of Shares	Distinctive No. (From - To)
0013238	ATMARAM NAVETIA	16051	100	2931441-2931540

Any person(s) who has/ have and claim(s) in respect of the aforesaid share certificate should lodge the claim in writing with us at the above mentioned address within 15 days from the publication of this notice. The Company will not thereafter be liable to entertain any claim in respect of the said share certificate and shall proceed to issue the duplicate share certificate pursuant to Rule 6 of the Companies (Share Capital & Debentures) Rules, 2014.

For BHARAT RASAYAN LIMITED
Sd/-
(Sat Narain Gupta)
Chairman & Managing Director
DIN: 00024660

New Delhi
June 16, 2026

त्रिवेणी इंजीनियरिंग एण्ड इन्डस्ट्रीज लिमिटेड

CIN: L15421UP1932PLC022174

पंजीकृत कार्यालय : ए-44 हीजरी कॉम्प्लेक्स, फेज-II एक्सटेंशन, नोएडा, उत्तर प्रदेश- 201305

कार्पोरेट कार्यालय : 8वीं मंजिल, एक्सप्रेस ट्रेड टावर्स 15-16, सेक्टर-16ए, नोएडा, उत्तर प्रदेश-201301

दूरभाष : 91 120 4308000 ई-मेल : shares@trivenigroup.com, वेबसाइट : www.trivenigroup.com

सूचना

भौतिक शेयरों के ट्रांसफर और डीमैटरलाइजेशन (डीमैट) हेतु विशेष विंडो

कृपया ध्यान दें कि दिनांक 30 जनवरी, 2026 के सेबी सर्कुलर नं. HO/38/13/11(2)2026-MIRSD-PoD/II/3750/2026 ('सेबी सर्कुलर') के अनुसार, भौतिक शेयरों के ट्रांसफर और डीमैटरलाइजेशन (डीमैट) के लिए विशेष विंडो 04 फरवरी, 2027 तक खुली रहेगी।

यह सुविधा उन निवेशकों के लिए उपलब्ध है जिन्होंने 01 अप्रैल, 2019 से पहले त्रिवेणी इंजीनियरिंग एंड इंडस्ट्रीज लिमिटेड ('कंपनी') के भौतिक शेयर खरीदे थे, और:

(ए) शेयरों को ट्रांसफर के लिए जमा नहीं किया; या

(बी) शेयरों को ट्रांसफर के लिए जमा किया था, लेकिन दस्तावेजों में कमीयों के कारण उन्हें अस्वीकार कर दिया गया, वापस कर दिया गया, या उन पर ध्यान नहीं दिया गया।

विशेष विंडो की प्रयोज्यता

01 अप्रैल, 2019 से पहले निष्पादित ट्रांसफर डीड पर इस विंडो की प्रयोज्यता के संबंध में स्पष्टता के लिए, निवेशक नोटेचे दी गई तालिका देख सकते हैं:

क्या 01 अप्रैल, 2019 से पहले ट्रांसफर के लिए जमा किया गया था?	क्या मूल शेयर प्रमाणपत्र निवेशक के पास उपलब्ध है?	क्या विशेष विंडो में जमा करने योग्य है?
नहीं, यह नया जमा करना है	हाँ	
हाँ, लेकिन पहले अस्वीकार/वापस कर दिया गया था	हाँ	हाँ (सेबी सर्कुलर में बताई गई शर्तों के तहत है)
हाँ, जमा किया था	नहीं	नहीं
नहीं, जमा नहीं किया था	नहीं	नहीं

कृपया ध्यान दें कि जिन अनुरोधों के साथ मूल शेयर प्रमाणपत्र और ट्रांसफर डीड तथा अन्य सहायक दस्तावेज होंगे, केवल उन्हीं पर विशेष विंडो के तहत विचार किया जाएगा।

जो निवेशक इस विशेष विंडो का लाभ उठाना चाहते हैं, वे कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट, केफिन टेक्नोलॉजीज लिमिटेड (यूनिट: त्रिवेणी इंजीनियरिंग एंड इंडस्ट्रीज लिमिटेड) से संपर्क कर सकते हैं, जिनका पता सेलेनियम टॉवर – बी, प्लॉट नं. 31 व 32, गांधीबावली, फाइनैन्शियल डिस्ट्रिक्ट, नानाकरामगुडा, बेंगलूर – 500 032 है।

यह सूचना ऊपर बताए गए सेबी सर्कुलर के अनुसार जारी की जा रही है। शेयरधारकों से अनुरोध है कि वे इस पर ध्यान दें और तय समय-सीमा के भीतर आवश्यक कार्रवाई करें।

सवाल enward.ris@kfintech.com पर भेजे जा सकते हैं।

कृते त्रिवेणी इंजीनियरिंग एण्ड इन्डस्ट्रीज लिमिटेड

हस्ता. /—

गीता मल्ला

समूह उपाध्यक्ष एवं कम्पनी सचिव

M. No. A9475

स्थान : नोएडा, यू.पी.

तिथि : 16 जून, 2026

पंजीकरण

पीएम श्री केन्द्रीय विद्यालय सेक्टर-12 द्वारका दिल्ली, से संबंधित विभिन्न सेवाओं, खरीद आपूर्ति एवं विद्यालय भवन, फर्नीचर, एवं सेनेटीरी की मरम्मत, साफेदी, तथा एएमसी कार्य हेतु पंजीकरण कराने हेतु दिल्ली की इच्छुक फर्मों एवं एजेंसियों से आवेदन पत्र 14 दिनों के अंतर्गत जी. एस. टी. पैन न. लाइसेंस की कॉपी लगाकर पंजीकरण करवा सकने हैं।

प्राचार्य

[illegible]

अनुसूचक संवत्सरायाँ-२ प्रतिनिधित्व के अन्वये XXV के भाग १ के तहत प्राधिकार के संबंध में सूचना का विज्ञापन (कोयला अधिनियम, 2013 की धारा 374(ब) और कोयला (विशेषीकरण) अधिनियम, 2013 के अध्याय 4 (1) के अनुसार) सूचना यि प्रकाशित है कि कोयला अधिनियम, 2013 की धारा 366 के उप धारा (2) के अनुसार हमें निम्नसार, केंद्रीय पंजीकार क्षेत्र (जिआरडी), भारतीय कंबोईट मालती के संस्थान, (आईआईएमटी), चॉल्ट बंग 6, 7, 8, सेक्टर-5, आईआईटी मंगलगौर, विशा नुपतूरणी (झारखण्ड), पिन कोड - 1220050 के अनुसार एक दंड जारी है बाहु, लेकिन तीस दिनें (एक वर्ष की समाप्ति के पहले प्रतिस्पर्धा के लिए) "अभ्यर्थता समूह सौभाग्यपूर्ण एलएसपी (अनुसूचित जाति/प्रजाति- 1820)" एक एलएसपी के कोयली अधिनियम 2013 के अध्याय XXI के भाग १ के अधीन शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जाएगा। कंपनी के मुख्य उद्देश्य इस प्रकार हैं: अभ्यर्थिता रूप से सर्वप्रथम कोयला, साइबर रिकार्ड, वैधानिक प्रदर्शन, नियामक मानकीकरण, अनुसंधान नोटिस, आकर्षण के रिपोर्ट, घोषणाएं हेतु निर्माण और अन्य वेश प्रयोग से प्राप्त जानकारी वाले डेटाबेस, रिकार्ड, सूचना प्रणाली, डिजिटल सिस्टिमाइजेशन और प्राप्त प्रबंधन बोर्डिंग को स्थापित करना, अपना व्यवसाय गतिविधि करना, प्रबंधन करना, एकत्र करना, संवर्धित करना, डिजिटलाइज करना, अभ्यासित करना, विशेषण करना, स्टोर करना, पुनः क्रय करना, व्यक्तिगत करना, एकल करना, एकत्रित करने और व्यापक क्रय करना। प्रस्तावित कंपनी के शासक संघ और अन्युद्ध हारन की प्रतिनिधि का निर्वाहण 1416, 13वीं जिल्हा, कॉलेज-५, हीरोपूस स्ट्रीट ऑफिस ब्लॉक ६ के सम्पर्के, नीर तेवरिया, हिंदूपुरपुर, अहिंसक ब्लाक ५७, थिएटर सान्निध्य, गाँधीबाजार, उत्तर प्रदेश, 201014 में स्थित पंजीकृत कार्यालय में किया जा सकता है। सूचना यि प्रकाशित है कि कोयला अधिनियम, 2013 के अध्याय XXIV के भाग १ के तहत प्राधिकार के संबंध में सूचना का विज्ञापन	Central Courts, Ludhiana Ludhiana CIN:U45774/Punjab 1996-2026 publication notice for proclamaation under section 82 CRPC Complaint Rwp Sec- 136 of N.J.A.I. Jatin Thapar Vs. M/s Mahamaya Mens wear, CNR NO: PBLD03-050747-2026 Notice To: 1.s mahamaya mens wear, Sangha Chowk, devigaur branch road ambikapur, surguja chhatgaitsidhar in reference to their proprietor/partner vishal soni 2. sh. vishal soni ,proprietor/partner m.s mahamaya mens wear sangham chowk devjangan, bramh road, ambikapur, surguja chhatgaitsidhar india Whereas it has been proved to the satisfaction of the court that you, the accused above named cannot be served in the ordinary way of service. Hence, this proclamation under section 82 CRPC is hereby issued against you with a direction that you should appear personally before the court on 10-07-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above, the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, this is for details login to: https://highcourtchd.gov.in/trs-disdirect_notice&dist=icr-ludhiana JMIC Ludhiana
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रिजिस्ट्रार में अपनी आपाति दस्त सूची के प्रकाशन के इक्कीस दिन के भीतर रिजिस्ट्रार, केंद्रीय पंजीकरण केंद्र (सीआरएस), भारतीय कंसेप्ट मामलों के संयोजन, (आईआईएनसी), खोटा नं. 6, 7, 8, सेक्टर-5, आईएमटी मानेसर, जिसका मुख्यालय (हरीयाणा), पिन कोड- 122050, पर भेज दें तथा इसका एक प्रतिलिपि के पंजीकृत कार्यालय में भी भेज दें।

अरुणाभा स्थाई सोल्यूशंस एलएलपी की ओर से

हस्ता/-

1. प्रिक्का बखन (नामित भागीदार)

2. आभा बखन (नामित भागीदार)

फार्म नं. आईएनसी-26

(कम्पनी (निगम) नियम, 2014 के नियम 30 के अनुसार में)

केंद्र सरकार, उत्तरी घाट पीछ, दिल्ली के समक्ष

कंपनी अधिनियम 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम 2014 के नियम 30 के उप नियम (5) के खंड (ए) के मामले में

और

AM ऑटोमोटिव प्राइवेट लिमिटेड, जिसका रजिस्टर्ड ऑफिस

-74 ग्रांड स्टोर, बैंक पोस्टल माया पुरी, फेज 11, नई दिल्ली,

100604 के मामले में

उपद्वारा जनसंगम को सूचित किया जाता है कि कम्पनी ने कंपनी

Criminal Court, Ludhiana

In The Court Of Ms. Muskaan

JMIC Ludhiana

CNR No: PBLD03-062735-2024

Case#49354, खोटा नं. 6, 7, 8, सेक्टर-5, आईएमटी मानेसर, जिसका मुख्यालय (हरीयाणा), पिन कोड- 122050, पर भेज दें तथा इसका एक प्रतिलिपि के पंजीकृत कार्यालय में भी भेज दें।

Section 82 Cr.PC

D-Dya Creation Vs. Varsha trading co.

Petition u/s 138 of negotiable instruments act 1881, amended upto date

Notice To: varsha trading co. having its registered office at 52, gauri nagar, friends colony, vaishali nagar, ajmer (raj) through its prop suresh kumar totani

Whereas it has been proved to the satisfaction of the court that you, the accused above named cannot be served in the ordinary way of service. Hence, this proclamation under section 82 CrPC is hereby issued against you with a direction that you should appear personally before the court on 16-07-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above, the above said case will be heard and determined as per law, in your absence. Given under my hand and the seal of the court, this for details to log on to: <https://highcourtcdh.gov.in/?trs=distnict-n notice&district=ludhiana>

JMIC Ludhiana

मार्च, 2013 को धारा 13 तहत कम्पनी के मेमोरेन्डम ऑफ असोसिएशन में परिवर्तन लागे हेतु युक्तिकरण के लिए **केन्द्र सरकार** को निर्देशन प्रस्तुत करने का प्रस्ताव किया गया, यह विशेष प्रस्ताव असाधारण गण बैठक में कम्पनी को सभ्य करने हेतु **20 मई 2026** को आयोजित बैठक में कम्पनी के पंजीकृत कार्यालय को **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** से **"हरियाणा राज्य"** में बदलने हेतु पारित किया गया।

दिलिक्त ब्यक्ति का हित कम्पनी में इस पंजीकृत कार्यालय के प्रस्तावित निर्देशन से प्रभावित हो तो यह ब्यक्ति तो नो निवेशक शिक्कात्र प्रत्यक्ष निर्देशन कर एससीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज करने का एक पाठ्य पत्र जिनमें 2-लेटर डिग्री / विसय के आधार हो, कारण तो हूय, क्षेत्रीय निवेशक, बी-2 हित, दूसरी कम्पनी, पं. दोनयनराल तिलोचिय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पंजीकृत डाक द्वारा प्रेषित करें तथा इसी काल एक कोपी आवेदक कम्पनी को इसकी नीचे बंगीले पंजीकृत कार्यालय को इस नोटिस के प्रकाशन की तारीख से चौदह दिनों के भीतर भेजें।

पंजीकृत कार्यालयका पता: सी-74 आउट पोस्ट, बैक पोस्ट मार्गा पुरी, प्लॉट 11, नई दिल्ली, 110064

Criminal Court, Ludhiana
In The Court Of Ms. Muskaan JMCJ Ludhiana
 Coma/4763/2024
 Petition No. 138 of 2024
 Publication notice for proclamaation under section 82 CrPc
 C.N.R No. RD-D/41-4725-2024
M/s vesco cycles Vs. M/s Vesku cycles
 Petition u/s 138 of negotiable instruments act 1881, amended upto date
 Notice To: M/s Vesku Cycles And company a proprietorship firm having office of 9, shurb building sardana road, kanker phera, uttar pradesh Himanshu sharma phera, m/s vesku cycle and company having office of 9, shurb building sardana road, kanker khara, uttar pradesh
 Whereas it has been proved to the satisfaction of the court that you, the accused above named cannot be served in the ordinary way of service. Hence, this proclamaation under section 82 CrPC is hereby issued against you with a direction that you should appear personally before the court on 16-07-2026 at 10:00 am. or within 30 days from the date of publication of this proclamaation. Take notice that, in default of your part to appear as directed above, the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for the details login to:
<https://highcourtchd.gov.in/?trs=distri-nc/office&district=ludhiana>
JMCJ Ludhiana

संके: 16.06.2025
 नम: नई दिल्ली

कृते एएसएम ऑटोमोबाइल प्राइवेट लिमिटेड
 एएसजी/नू-
 आजीसी/नू-
 निवेशक
 डीआयआर 00720440

Cr. Criminal Courts, Ludhiana

In The Court of Ms. Kavita Garg JMC Ludhiana

COMA/4577/2024 Peshi: 16-07-2026

publication notice for proclamation under section 82 Cr.PC Complainant R/sr: 138 of N.A.Ct

Jatin Thapar
Vs.
M/s Mahamaya Mens wear
CNR No: PBLD03-050747-2024

Notice To: 1. m/s mahamaya mens wear, sangam chowk, deviganj baham road ambikapur, surguja chhatnagaria india through its proprietor/partner/visual soni 2. sh. vishal soni, proprietor/partner soni 3. m/s mahamaya mens wear sangam chowk deviganj baham road, ambikapur, surguja chhatnagaria india

Whereas it has been provided to the satisfaction of the court that you, the accused above named cannot be served in the ordinary way of service. Hence, this proclamation under section 82 Cr.PC is hereby issued against you with a direction that you should appear personally before the court on 16-07-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above, the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for this details login to:

<https://highcourthudh.org/in/795/district/noclient&dist=icr-ludhiana>

Criminal Court, Ludhiana
In The Court Of Ms. Muskaan
JMJC Ludhiana

CNR No: PBLD03-062735-2024
Complaint No: 16-07-2026
Publication notice for proclamation under section 82 Cr.Pc

D-Dya Creation Vs. Varsha trading co.
Petition U/ 138 of negotiable instruments
act 1981, amended upto date
Notice To: varsha trading co. having its
registered office at 52, gauni nagar,
friend colony, vaishali nagar, ajmer (raj)
through its prop suresh kumar tollani
Whereas it has been proved to the
satisfaction of the court that you, the
accused above named cannot be served
in the ordinary way of service. Hence,
this proclamation under section 82 CrPC
is hereby issued against you with a
direction that you shall appear before
personally before the court on 16-07-
2026 at 10:00 a.m. or within 30 days from
the date of publication of this
proclamation. Take notice that, in default
of your part to appear as directed above,
the above said case will be heard and
determined as per law, in your absence.
Wherefore, you are hereby directed to
appear before the court for the details login to:
https://highcourthcudg.nctoftrns=district_nctofcedistrict-ludhiana

JMJC Ludhiana

Criminal Case: Luddhiana

In The Court Of Ms. Muskaan
JMJC Luddhiana

Case/4763/2024 Peshi: 16-07-2024
Publication notice for proclamation under section 82 CrPC CNR No. PBD03/417425-2024
M/s Vashu cycles M/s Vashu cycles
Petition u/s 136 of negotiable instruments act
1881, annented upto date

Notice To: M/s Vashu Cycles And
company a proprietorship firm having
office at 9, sher building sardana road,
kanker khura, utt pradesh Himanshu
sharma prop. of m/s vashu cycle and
company having office at 9, sher building,
sardana road, kanker khura, utt
pradesh

Whereas it has been proved to the satisfaction of
the court that you, the accused above named
cannot be served in the ordinary way of service.
Hence, this proclamation under section 82 CrPC
is hereby issued against you with a direction that
you appear before the court on the court on
16-07-2024 at 10:00 a.m. or within 30 days from
the date of publication of this proclamation. Take
notice that, in default of your part to appear as
directed above, the above said case will be heard
and determined as per law, in your absence, given
under my hand and the seal of the court, this for
details login to:

<https://highcourtofnagaland.gov.in/jmsc-distinct-nl-otices/distinct-luddhiana>

JMJC Luddhiana

(Continued from previous page...)			
Finalization of rejections and completion of basis		Before 6 pm on Monday, June 22, 2026.	
Approval of basis by Stock Exchange		Before 9 pm on Monday, June 22, 2026.	
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSSBs For UPI ASBA – To Sponsor Bank		Initiation not later than 9:30 A.M. on Tuesday, June 23, 2026; Completion before 02:00 P.M on Friday, Tuesday, June 23, 2026. for fund transfer; Completion before 04:00 P.M on Tuesday, June 23, 2026. for unblocking.	
Corporate action execution for credit of shares		Initiation before 2 pm on Tuesday, June 23, 2026. Completion before 6 pm on Tuesday, June 23, 2026.	
Filing of listing application with Stock Exchanges and issuance of trading notice		Before 7:30 pm on Tuesday, June 23, 2026.	
Publish allotment advertisement		On website of Issuer, Merchant Banker and RTI - before 9 pm on Tuesday, June 23, 2026. In newspapers - On Wednesday, June 24, 2026 but not later than Thursday, June 25, 2026.	
Trading starts T+3 day		Trading starts Wednesday, June 24, 2026.	
*UPI mandate term and date shall be at 5:00 pm on the Bid/Issue Closing Date #Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.			
ASBA * 		Mandatory in Public Issues. No cheque will be accepted.	
Simple, Safe, Smart way of Application- Make use of it!!!		*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	
UPI – Now available in ASBA for Individual Investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, issued by the CBOT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBOT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 342 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFPI=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=nisedFPI=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of SEBI ICDR Regulations, 2018, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein the allocation of the Issue to the QIB Portion, Individual Investors Portion, Non-Institutional Portion and Market Maker Portion is as stated above. Further, not less than 15% (in this case 38.90%) of the Net Issue shall be available for allocation on a proportionate basis to Non- Institutional Investors (out of which one third shall be reserved for applicants with an application size of more than two lots and up to such lots equivalent to not more ₹10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% (in this case 60.07%) of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made using third party bank account, or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centers only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 342 of the Red Herring Prospectus. Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBOT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 188 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 386 of the Red Herring Prospectus. LIABILITY OF MEMBERS OF THE COMPANY : The Liability of the members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 17,00,00,000 divided into 17,00,00,000 Equity Shares of ₹1/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 10,71,84,000 divided into 10,71,84,000 Equity Shares of ₹1/- each. For details of the Capital Structure, see "Capital Structure" on the page 81 of the Red Herring Prospectus.			

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 316 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the “Disclaimer Clause of BSE” beginning on page 321 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE Creating Corporate Management Solutions	 INTEGRATED	 leapfrog Engineering Services
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A/1, C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED Address: No. 30 Ramana Residency-4th Cross Sampige Road Malleswaram Bengaluru 560003, Karnataka, India Telephone: 080-23460815-819 Email: smepo@integratedindia.in Contact Person: Mr. S Gindhar Website: www.integratedregistry.in Investor Grievance Email: gin@integratedindia.in SEBI Registration No: INR000000544 CIN No: U74900TN2015PTC101466	Ms. Sneha Hegde Company Secretary & Compliance Officer LEAPFROG ENGINEERING SERVICES LIMITED Registered Office: No 496, Chaitanya Dhriti Rudresh, 6th Main, 8th Cross, Vijaya Bank Layout, Bannerghatta Road, Bangalore, Bangalore South, Karnataka, India, 560076 Tel No: +91 78994 81340 Email ID: cs@lesgroup.in Website: www.lesgroup.in Investors may contact our Company Secretary and Compliance Officer / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and/or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at www.lesgroup.in.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.lesgroup.in, www.finshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: Anant Securities

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: LEAPFROG ENGINEERING SERVICES LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.bseindia.com and at the designated branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 342 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For LEAPFROG ENGINEERING SERVICES LIMITED

On behalf of the Board of Directors
Sd/-

Place: Bangalore
 Date: June 16, 2026

Disclaimer: Leapfrog Engineering Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated June 10, 2026, has been filed with the Registrar of Companies, Bangalore and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com, websites of the BRLM at www.finshoregroup.com and website of the Company at www.lesgroup.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.