

Date: 30.04.2026

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

(BSE SCRIP CODE 539522)

Sub: Submission of Audited Financial Results for the quarter and year ended on 31st March, 2026.

Dear Sir,

With reference to captioned subject and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Audited Standalone Financial Results along with Auditor's Report of the Company for the quarter and year ended on 31st March, 2026.

You are requested to take note of the same.

Thanking you.

For **Grovy India Limited**

Simran Rajput
Company Secretary & Compliance Officer
Membership number: A77691

Encl: As Above



Independent Auditor's Report on Audited Financial Results for the Quarter and Year ended March 31, 2026 of Grovy India Limited pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To
The Board of Directors of Grovy India Limited

Opinion

We have audited the accompanying Financial Results of **Grovy India Limited** ("the Company") for the Quarter ended **March 31, 2026** and the year-to-date results from **April 1, 2025 to March 31, 2026** ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("listing regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the listing regulations; and
- ii. give a true and fair view in conformity with recognition and measurement principles laid down in applicable Indian accounting standards (Ind AS) and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter ended March 31, 2026 as well as year-to-date results from April 1, 2025 to March 31, 2026.

Basis for Opinion on the Audited Financial Results for the year ended on March 31, 2026.

We conducted our audit in accordance with Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of Ind AS Financial Statements section of our report.

We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those charged with Governance for the Financial Statement

These Quarterly and Annual Financial Results have been prepared on the basis of the Ind AS financial statements for the year ended March 31, 2026. The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit

and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design,





implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are responsible for overseeing the financial reporting process.

Auditor's Responsibilities for the Audit of Financial Results

Our objectives are to obtain reasonable assurance about whether the statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from a fraud or error and consider material, if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of statement.

As part of an audit in accordance with the SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of the accounting policies used and reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.





- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the financial results represent the underlying transactions and events in the manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the company to express an opinion on the financial results.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any Identified misstatements in the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were- subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of the above matter.

For Ajay Rattan & Co.,
Chartered Accountants,
Firm Registration No. 012063N



CA. Varun Garg
Partner
Membership No. 523588
UDIN: 26523588 QQRUPU8661

Place: New Delhi
Date: 30.04.2026

GROVY INDIA LIMITED

Reg. Office: 122, 1st Floor, Vinobapuri, Lajpat Nagar II, New Delhi—110024

CIN NO :-L74130DL1985PLC021532, Tel: 011-46740000

E-mail: grovyindia@gmail.com, Website: www.grovyindia.com

Audited Statement of Assets and Liabilities as at March 31, 2026

[in lakhs]

PARTICULARS	As at	As at
	31 Mar 2026	31 Mar 2025
	Audited	Audited
ASSETS		
Non-Current Assets		
Property, plant & equipment	10.93	15.18
Financial Assets	-	
Loans	-	
Investments	59.38	77.03
Others	-	
Deferred Tax Assets (Net)	6.87	2.78
Current Assets		
Inventories	6,087.55	3,640.48
Financial Assets	-	
Investments	-	
Trade Receivables	103.47	352.68
Cash & Cash Equivalents	1.30	0.87
Bank Balance other than Cash and Cash Equivalent	0.20	
Current Loans	-	513.59
Current Tax Assets (Net)	1.63	
Other Current Assets	1,063.80	252.75
Total Assets	7,335.13	4,855.36
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1,333.63	1,333.63
Other Equity	971.74	708.00
Non-Current Liabilities		
Financial Liabilities	-	
Non Current Borrowings	245.30	269.17
Deferred Tax Liabilities(Net)	-	
Non current Provisions	5.31	3.79
Current Liabilities		
Financial Liabilities	-	
Borrowings	2,250.89	2,192.02
Trade Payables		
(a.) total outstanding dues of micro enterprises and small enterprises		
(b.) total outstanding dues of creditors other than micro enterprises and small enterprises	1.91	0.69
Other Financial Liabilities	-	
Other Current Liabilities	2,525.74	346.58
Provisions	0.61	0.37
Current Tax Liability (net)	-	1.11
Total Equity and Liabilities	7,335.13	4,855.36



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Statement of Profit and Loss for the quarter and year ended March 31,2026

Particulars	[in lakhs]					
	Three months ended			Year Ended		
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025	
	Audited	Unaudited	Audited	Audited	Audited	
I. Revenue from Sale of Constructed properties and other development activities	698.776	299.97	339.61	3,320.10	2,541.68	
II. Other Income (net)	90.71	62.90	73.53	214.78	94.49	
III. Total Revenue (I+II)	789.48	362.87	413.14	3,534.88	2,636.17	
IV. Expenses:-						
(a) Cost of Land , Plot , Constructed Properties and others	1,742.90	1,637.67	581.48	5,418.66	3,494.19	
(b) Change in Inventory of finished goods and Projects in Progress	(1,130.34)	(1,375.07)	(261.11)	(2,447.07)	(1,224.51)	
(c) Employee Benefits Expense	14.32	11.09	9.85	47.37	35.61	
(d) Finance Cost	36.42	5.09	41.75	86.08	46.45	
(e) Depreciation	1.32	1.38	1.89	5.32	7.22	
(f) Other Expenses	9.31	9.12	17.57	37.61	37.52	
Total Expenses (VII)	673.93	289.27	391.43	3,147.97	2,396.48	
V Profit / (Loss) before tax (III-IV)	115.55	73.60	21.71	386.90	239.69	
VI Exceptional Items	-	-	-	-	-	
VII Profit/(loss) before tax (VII+VIII)	115.55	73.60	21.71	386.90	239.69	
VIII Tax Expense:						
(1) Current Tax	28.907	19.32	3.88	98.18	61.80	
(2) Deferred Tax Charge/(Reversed)	(3.221)	0.58	(2.05)	(2.13)	(1.54)	
Tax adjustment for earlier years	1.04	-	-	1.04	-	
Total tax expense	26.73	19.90	1.83	97.09	60.26	
IX Profit/(loss) for the period (XI+XIV)	88.83	53.69	19.88	289.81	179.43	
X Other Comprehensive Income						
Items that will not be reclassified to profit and loss in subsequent periods:						
Net loss on fair value of FVOCI equity instruments	(31.89)	1.47	2.04	(15.97)	(9.20)	
Income tax effect	4.56	(0.21)	1.32	2.28	1.32	
Re-measurement gain on defined benefit plans	1.18	-	0.31	1.26	0.31	
Income tax effect	(0.30)	(0.00)	(0.08)	(0.32)	(0.08)	
Total Other Comprehensive Income	(26.45)	1.27	3.59	(12.74)	(7.65)	
XI Total Comprehensive Income for the period (XIII+XIV)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	62.38	54.95	23.47	277.07	171.78	
XII Paid up equity share capital (Face value Rs. 10/- per share)	1,333.63	1,333.63	1,333.63	1,333.63	1,333.63	
XIII Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting year	-	-	-	971.74	708.00	
XIV Earnings per equity share (for continuing operation):						
(1) Basic	0.67	0.40	0.15	2.17	1.35	
(2) Diluted	0.67	0.40	0.15	2.17	1.35	

See accompanying note to the financial results

Notes:

- The audited financial results are prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendments Rules, 2016, other Recognized Accounting Practices and Policies to the extent applicable and also in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
- The aforementioned results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 30 April, 2026. The Statutory
- The figures of quarter ended 31 March 2026 are balancing figures between the audited figures of the full financial year and the limited reviewed year to date figures upto the third quarter of the financial year.
- In line with Ind AS 108- "Operating Segment" and on the basis of review of operations being carried out by the management of the company, the business is organized into two primary operating segments: (i) Realty Division (Including Construction), and (ii) Trading of Securities, therefore disclosure on segment information is annexed.
- Statement of Asset and Liabilities as at March 31,2026 and Cash flow Statement for the Year ended March 31, 2026 is annexed.
- Figures for the previous period have been regrouped/rearranged wherever necessary, to make them comparable.



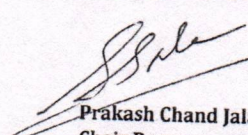
GROVY INDIA LIMITED
 Reg. Office: 122, 1st Floor, Vinobapuri, Lajpat Nagar II, New Delhi—110024
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 E-mail: grovyindia@gmail.com, Website: www.grovyindia.com
 Segment wise Unaudited Revenue, Results, Assets and Liabilities for the Quarter and Year Ended March 31, 2026

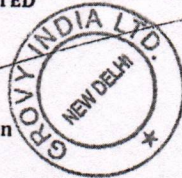
Sl No	Particulars	Quarter ended			Year ended	
		31.3.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	a) Realty Division (Including Construction)	698.78	299.97	339.61	3,320.10	2,541.68
	b) Trading of Securities	34.35	(17.19)	3.88	23.56	8.70
	c) Unallocated	56.36	80.09	69.68	191.22	85.79
	Total	789.48	362.87	413.18	3,534.88	2,636.18
	Less: Inter Segment Revenue	-	-	-	-	-
	Total Income	789.48	362.87	413.18	3,534.88	2,636.18
2	Segment Results					
	Earning (+)/Loss (-) before interest and tax from each segment					
	a) Realty Division (Including Construction)	86.22	37.35	19.24	348.51	272.01
	b) Trading of Securities	34.39	(17.20)	3.88	23.20	8.70
	c) Unallocated	117.67	59.90	42.25	106.59	12.65
	Total	238.27	80.05	65.37	478.30	293.36
	Less:					
	Depreciation	1.32	1.38	1.89	5.32	7.22
	Finance cost	36.42	5.09	41.75	86.08	46.45
	Profit Before Tax	200.53	73.58	21.73	386.90	239.69
3	Segment Assets					
	a) Realty Division (Including Construction)	2,028.18	473.60	460.10	7,251.94	4,757.23
	b) Trading of Securities	(61.95)	(71.22)	(13.95)	70.31	92.22
	c) Unallocated	14.74	(19.87)	5.04	12.88	5.91
	Total Segment Assets	1,980.97	382.51	451.19	7,335.13	4,855.36
4	Segment liabilities					
	a) Realty Division (Including Construction)	4,548.58	(2,302.73)	453.71	4,999.92	2,800.60
	b) Trading of Securities	-	-	-	-	-
	c) Unallocated	49.88	(36.24)	(23.63)	29.84	13.13
	Total Segment Liabilities	4,598.46	(2,338.97)	430.08	5,029.76	2,813.73

See accompanying note to the financial results

In line with Ind AS 108- "Operating Segment" and on the basis of review of operations being carried out by the management of the company, the business is organized into two primary operating segments: (i) Realty Division (Including Construction), and (ii) Trading of Securities, therefore disclosure on segment information is annexed.

For and on behalf of the Board of Directors
 GROVY INDIA LIMITED


 Prakash Chand Jalan
 Chair Person
 DIN NO :00475545
 Date: 30 April, 2026
 Place: New Delhi



GROVY INDIA LIMITED
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CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31 MARCH 2026

	(₹ in lakhs)	
Particulars	For the year ended 31 Mar 26	For the year ended 31 Mar 25
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Net profit/ (loss) before tax	386.90	239.69
Adjustments for items: -		
Depreciation on property, plant & equipment	5.32	7.22
Interest on borrowings	84.93	45.51
(Gain)/ Loss on sale of property, plant & equipment	(0.19)	-
(Gain)/ Loss on sale of property, plant & equipment	-	-
(Gain)/ Loss on sale of investments	(3.93)	-
Interest received	(53.03)	(16.81)
Provision for Gratuity	3.02	1.08
Dividend Received	(3.95)	(2.96)
Profit on sale of investment	-	-
Operating Profit before working capital changes	395.51	265.03
Working capital adjustments: -		
(Increase)/ decrease in inventories	(2,447.07)	(1,224.51)
(Increase)/ decrease in trade & other receivables	(48.25)	(652.60)
Increase/ (decrease) in trade & other payables	2,240.81	329.61
Cash generated from operations	141.00	(1,282.47)
Direct Taxes Paid (net of refund)	(98.10)	(59.71)
Net cash flow from operating activities	42.90	(1,342.18)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Sale/ (Purchase) of property, plant & equipment	(0.88)	(1.81)
Sale/ (Purchase) of current investments	-	48.29
Profit on sale of Investment	-	1.02
Interest received	53.03	16.81
Income from Trading in Derivative Contracts	23.56	8.70
Dividend Received	3.95	2.96
Net cash flow from investing activities	79.66	75.99
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Interest on borrowings	(84.93)	(45.51)
Borrowings	(23.87)	1,325.42
Dividend paid including tax	(13.34)	(3.33)
Net proceeds from borrowings	-	-
Bonus Share Issue expenses	-	-10.16
Net cash flow from financing activities	(122.14)	1,266.42
Closing cash and cash equivalents	1.30	0.87
	1.30	0.87
	(0.00)	
Cash and cash equivalents includes:		
Particulars	As at 31 Mar 26	As at 31 Mar 25
Cash on Hand	0.49	0.00
Balance in Current account	0.81	0.87
Total	1.30	0.87

See accompanying note to the financial results

Note: The statement of Cash Flow has been prepared under the indirect method as set out in Ind AS-7 specified under Section-133 of the Companies Act 2013



[Handwritten Signature]



Date: 30.04.2026

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

(BSE SCRIP CODE 539522)

Subject: Declaration with respect to Unmodified Opinion on Audited Financial Results of the Company for the Fourth Quarter Ended and Year Ended March 31, 2026

Dear Sir,

I, Ankur Jalan, Chief Financial Officer of the Company, do hereby declare and confirm that M/s Ajay Rattan & Co., Chartered Accountants (Firm Registration No. 012063N), Statutory Auditors of the Company, have issued an Audit Report with unmodified (unqualified) opinion on the Audited Standalone Financial Results of the Company for the fourth quarter ended and the year ended March 31, 2026.

This declaration is given in accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations").

You are requested to take note of the same.

Thanking you.

For **Grovy India Limited**


Ankur Jalan
Chief Financial Officer
PAN: AHOPJ9258Q

