

Date: 28.01.2026

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

(BSE SCRIP CODE 539522)

Sub: Submission of Un-audited Financial Results for the quarter ended on 31st December, 2025.

Dear Sir,

With reference to captioned subject and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Un-audited Financial Results along with Limited Review Report of the Company for the quarter ended on 31st December, 2025.

You are requested to take note of the same.

Thanking you.

For Grovy India Limited

Simran Rajput
Company Secretary & Compliance Officer
Membership number: A77691

Encl: As Above



AJAY RATTAN & CO.

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF GROVY INDIA LIMITED PERSUANT TO REGULATION 33 READ OF SEBI (LISTING OBLIGATION AND DISCLOSURES REQUIREMENTS) REGULATION, 2015 AS AMENDED

To Board of Directors

GROVY INDIA LIMITED

122, Vinobha Puri, Vinoba Puri,

Lajpat Nagar, New Delhi

Delhi 110024

CIN NO: -L74130DL1985PLC021532

1. We have reviewed the accompanying statement of unaudited financial results of **M/s GROVY INDIA LIMITED** (the "Company") for the Quarter ended-on 31st December 2025 and year to date results for the period from 1st April 2025 to 31st December 2025 (the 'Statement').
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time (the 'Listing Regulations'). Our responsibility is to express conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.



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Other Branches at : Gurugram, Noida & Bhopal



AJAY RATTAN & CO.
CHARTERED ACCOUNTANTS

These unaudited financial results and other financial information of the company have been approved and furnished to us by the Management. Our conclusion on the Statement is not modified in respect of this matter.

For Ajay Rattan & Co.,
Chartered Accountants,
Firm Registration No. 012063N



CA. Varun Garg
Partner

Membership No. 523588
UDIN: 26523588DSQZEM4268

Place: New Delhi
Date: 28-01-2026

GROVY INDIA LIMITED

Reg. Office: 122, 1st Floor, Vinobapuri, Lajpat Nagar II, New Delhi—110024

CIN NO :-L74130DL1985PLC021532, Tel: 011-46740000

E-mail: grovyindia@gmail.com, Website: www.grovyindia.com

Statement of Unaudited Standalone Financial Results for the quarter ended 31st December, 2025

Particulars	Three months ended			Nine Months Period Ended		Year Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	(Unaudited)	(Unaudited)	Audited
I. Revenue from Sale of Constructed properties and other development activities	299.97	1,496.00	1,965.28	2,621.33	2,202.07	2,541.68
II. Other Income (net)	62.90	56.87	5.03	124.07	20.96	94.49
III. Total Revenue (I+II)	362.87	1,552.87	1,970.31	2,745.40	2,223.03	2,636.17
IV. Expenses:-						
(a) Cost of Land, Plot, Constructed Properties and others	1,637.57	1,431.63	2,269.79	3,675.76	2,912.71	3,494.19
(b) Change in Inventory of finished goods and Projects in Progress	(1,375.07)	7.59	(560.96)	(1,316.73)	(963.40)	(1,224.51)
(c) Employee Benefits Expense	11.09	10.60	9.42	33.05	25.76	35.61
(d) Finance Cost	5.09	42.32	3.15	49.66	4.70	46.45
(e) Depreciation	1.38	1.33	1.76	4.00	5.33	7.22
(h) Net loss on de-recognition of financial assets at amortized cost	-	-	-	-	-	-
(i) Impairment losses	-	-	-	-	-	-
(j) Net loss on reclassification of financial asset	-	-	-	-	-	-
(f) Other Expenses	9.12	8.69	6.56	28.30	19.96	37.52
Total Expenses (VII)	289.27	1,502.16	1,729.71	2,474.03	2,005.05	2,396.48
V Profit / (Loss) before tax (III-IV)	73.60	50.71	240.58	271.37	217.97	239.69
VI Exceptional Items	-	-	-	-	-	-
VII Profit/(loss) before tax (VI+VIII)	73.60	50.71	240.58	271.37	217.97	239.69
VIII Tax Expense:-						
(1) Current Tax	19.32	13.24	57.92	69.27	57.92	61.80
(2) Deferred Tax Charge/(Reversed)	0.58	(0.15)	0.20	1.09	0.51	(1.54)
Total tax expense	19.90	13.09	58.11	70.36	58.43	60.26
IX Profit/(loss) for the period (XI+XIV)	53.69	37.63	182.47	201.01	159.54	179.43
X Other Comprehensive Income						
Items that will not be reclassified to profit and loss in subsequent periods:						
Net profit/ (loss) on fair value of FVOCI equity instruments	1.47	(1.49)	(7.73)	15.92	(11.24)	(9.20)
Income tax effect	(0.21)	0.21	-	(2.28)	-	1.32
Re-measurement gain on defined benefit plans	-	-	-	0.08	-	0.31
Income tax effect	(0.00)	-	-	(0.02)	-	(0.08)
Total Other Comprehensive Income	1.27	(1.28)	(7.73)	13.71	(11.24)	(7.65)
Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	54.95	36.35	174.74	214.71	148.30	171.78
XII Paid up equity share capital (Face value Rs. 10/- per share)	1,333.63	1,333.63	333.41	1,333.63	333.41	1,333.63
Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting year	-	-	-	-	-	-
XIII Accounting year	-	-	-	-	-	-
XIV Earnings per equity share (for continuing operation):						
(1) Basic	0.40	0.28	3.14	1.51	2.75	1.35
(2) Diluted	0.40	0.28	3.14	1.51	2.75	1.35

Notes :

- These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable.
- The above unaudited financial results for the quarter and period ended on 31st December, 2025 have been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 28th January, 2026.
 - The statutory auditors have carried out limited review of the above results for the quarter ended December 31st, 2025. However, the management has exercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.
 - Figures for the previous period have been regrouped wherever considered necessary so as to confirm to the classification of the current period.
 - These Results are also updated on the company's website URL: www.grovyindia.com

For and on behalf of the Board of Directors

GROVY INDIA LIMITED

Prakash Chand Jalan

Chair Person

DIN NO :00475545

Date: 28/01/2026

Place: New Delhi



GROVY INDIA LIMITED

Reg. Office: 122, 1st Floor, Vinobapuri, Lajpat Nagar II, New Delhi—110024

CIN NO :-L74130DL1985PLC021532, Tel: 011-46740000

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Segment wise Unaudited Revenue, Results, Assets and Liabilities for the Quarter Ended December 31, 2025

Sl No	Particulars	[in lakhs]					
		Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Segment Revenue						
	a) Realty Division (Including Construction)	299.97	1,496.00	1,965.28	2,621.33	2,202.07	2,541.68
	b) Trading of Securities	(17.19)	2.36	4.84	(10.79)	4.84	8.70
	c) Unallocated	80.09	54.51	0.18	134.86	16.11	85.79
	Total	362.87	1,552.86	1,970.31	2,745.40	2,223.03	2,636.18
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Income	362.87	1,552.86	1,970.31	2,745.40	2,223.03	2,636.18
2	Segment Results						
	Earning (+)/Loss (-) before interest and tax from each segment						
	a) Realty Division (Including Construction)	37.35	56.79	256.45	262.29	252.76	272.01
	b) Trading of Securities	(17.20)	2.32	4.84	(10.84)	4.84	8.70
	c) Unallocated	59.90	35.25	(15.80)	73.56	(29.51)	12.65
	Total	80.05	94.36	245.50	325.01	228.00	293.36
	Less:						
	Depreciation	1.38	1.33	1.76	4.00	5.33	7.22
	Finance cost	5.09	42.32	3.15	49.66	4.70	46.45
	Profit Before Tax	73.58	50.71	240.58	271.35	217.96	239.69
3	Segment Assets						
	a) Realty Division (Including Construction)	473.60	(525.42)	4,297.13	5,223.76	4,297.13	4,757.23
	b) Trading of Securities	(71.22)	90.61	106.16	132.26	106.16	92.22
	c) Unallocated	(19.87)	7.10	0.87	(1.86)	0.87	5.91
	Total Segment Assets	382.51	(427.71)	4,404.17	5,354.16	4,404.17	4,855.36
4	Segment liabilities						
	a) Realty Division (Including Construction)	(2,302.73)	(449.56)	2,346.89	451.34	2,346.89	2800.60
	b) Trading of Securities	-	-	-	-	-	-
	c) Unallocated	(36.24)	(14.51)	36.76	(20.04)	36.76	13.13
	Total Segment Liabilities	(2,338.97)	(464.07)	2,383.65	431.30	2,383.65	2,813.73

See accompanying note to the financial results

Notes :

- (1) These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable.
- (2) The aforementioned results were reviewed by the audit committee of the Board on 28th January, 2026 and subsequently taken on record by the Board of Directors at its meeting held on 28th January, 2026.
- (3) In line with Ind AS 108- "Operating Segment" and on the basis of review of operations being carried out by the management of the company, the business is organized into two primary operating segments: (i) Realty Division (Including Construction), and (ii) Trading of Securities, therefore disclosure on segment information is annexed.

For and on behalf of the Board of Directors
GROVY INDIA LIMITED

Prakash Chand Jalan
Chair Person
DIN NO :00475545
Date: 28/01/2026
Place: New Delhi

