

To,
The Department of Corporate Services
BSE Limited
PJ Towers, Dalal Streets
Mumbai-400001

13.11.2025

(BSE SCRIP CODE 539522)

Sub: Submission of Unaudited Financial Results for the quarter and half-year ended on 30th September, 2025

Dear Sir,

With reference to captioned subject and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results along with Limited Review Report of the Company for the quarter and half-year ended on 30th September, 2025.

You are requested to take note of the same.

Thanking you.

For Grovy India Limited

Prakash Chand Jalan

Chairperson cum Director

DIN: 00475545



INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF GROVY INDIA LIMITED PURSUANT TO REGULATION 33 READ OF SEBI (LISTING OBLIGATION AND DISCLOSURES REQUIREMENTS) REGULATION, 2015 AS AMENDED

To Board of Directors

GROVY INDIA LIMITED

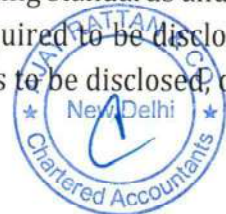
122, Vinobha Puri, Vinoba Puri,

Lajpat Nagar, New Delhi

Delhi 110024

CIN NO: -L74130DL1985PLC021532

1. We have reviewed the accompanying statement of unaudited financial results of **M/s GROVY INDIA LIMITED** (the "Company") for the half year ended on 30th September 2025 and year to date results for the period from 1st April 2025 to 30th September 2025 (the 'Statement').
2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time (the 'Listing Regulations'). Our responsibility is to express conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.





AJAY RATTAN & CO.

CHARTERED ACCOUNTANTS

These unaudited financial results and other financial information of the company have been approved and furnished to us by the Management. Our conclusion on the Statement is not modified in respect of this matter.

**For Ajay Rattan & Co.,
Chartered Accountants,
Firm Registration No. 012063N**

**CA. Varun Garg
Partner**

**Membership No. 523588
UDIN: 25523588BMJMSB4653**



**Place: New Delhi
Date: 13.11.2025**

GROVY INDIA LIMITED
Reg. Office: 122, 1st Floor, Vinobapuri, Lajpat Nagar II, New Delhi-110024
CIN NO :-L74130DL1985PLC021532, Tel: 011-46740000
E-mail: grovyindia@gmail.com, Website: www.grovyindia.com
Statement of Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2025

Particulars		Three months ended			Six Months Period Ended		(In lakhs)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	Year Ended
		Unaudited	Unaudited	Unaudited	(Unaudited)	(Unaudited)	Audited
I.	Revenue from Sale of Constructed properties and other development activities	1,496.00	825.36	111.02	2,321.36	236.79	2,541.68
II.	Other Income (net)	56.87	4.29	13.99	61.17	15.93	94.49
III.	Total Revenue (I+II)	1,552.87	829.65	125.01	2,382.53	252.72	2,636.17
IV.	Expenses:-						
	(a) Cost of Land, Plot, Constructed Properties and others	1,431.63	606.46	391.28	2,038.09	642.92	3,494.19
	(b) Change in Inventory of finished goods and Projects in Progress	7.59	50.75	(280.73)	59.34	(402.44)	(1,224.51)
	(c) Employee Benefits Expense	10.60	11.36	9.12	21.96	16.34	35.61
	(d) Finance Cost	42.32	2.25	0.31	44.57	1.59	46.45
	(e) Depreciation	1.33	1.29	1.93	2.62	3.57	7.22
	(h) Net loss on de-recognition of financial assets at amortized cost	-	-	-	-	-	-
	(i) Impairment losses	-	-	-	-	-	-
	(j) Net loss on reclassification of financial asset	-	-	-	-	-	-
	(f) Other Expenses	8.69	10.49	0.61	19.18	13.37	37.52
	Total Expenses (VII)	1,502.16	682.60	122.52	2,184.76	275.35	2,396.48
V.	Profit / (Loss) before tax (III-IV)	50.71	147.06	2.49	197.77	(22.63)	239.69
VI.	Exceptional Items	-	-	-	-	-	-
VII.	Profit/(loss) before tax (VII+VIII)	50.71	147.06	2.49	197.77	(22.63)	239.69
VIII.	Tax Expense:-	-	-	-	-	-	-
	(1) Current Tax	13.24	36.71	-	49.95	-	61.80
	(2) Deferred Tax Charge/(Reversed)	(0.15)	0.66	-	0.51	-	(1.54)
	Total tax expense	13.09	37.37	-	50.46	-	60.26
IX.	Profit/(loss) for the period (XI+XIV)	37.63	109.69	2.49	147.32	(22.63)	179.43
X.	Other Comprehensive Income						
	Items that will not be reclassified to profit and loss in subsequent periods:						
	Net profit/(loss) on fair value of FVOCI equity instruments	(1.49)	15.94	(1.48)	14.45	(3.51)	(9.20)
	Income tax effect	0.21	(2.28)	-	(2.07)	-	1.32
	Re-measurement gain on defined benefit plans	-	0.08	-	0.08	-	0.31
	Income tax effect	-	(0.02)	-	(0.02)	-	(0.08)
	Total Other Comprehensive Income	(1.28)	13.72	(1.48)	12.44	(3.51)	(7.65)
XI.	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	36.35	123.41	1.01	159.76	(26.14)	171.78
XII.	Paid up equity share capital (Face value Rs. 10/- per share)	1,333.63	1,333.63	333.41	1,333.63	333.41	1,333.63
XIII.	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting year	-	-	-	-	-	-
XIV.	Earnings per equity share (for continuing operation):						
	(1) Basic	0.28	0.82	0.07	1.10	(0.68)	1.35
	(2) Diluted	0.28	0.82	0.07	1.10	(0.68)	1.35



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E-mail: grovyindia@gmail.com, Website: www.grovyindia.com

Statement of unaudited standalone assets and liabilities as at September 30, 2025

[in lakhs]

PARTICULARS	As at 30 September 2025	As at (Previous Year End) 31 Mar 2025
	Unaudited	Audited
ASSETS		
Non-Current Assets		
Property, plant & equipment	13.63	15.18
Investments	185.01	77.03
Loans	-	-
Others	-	-
Deferred Tax Assets (Net)	0.18	2.78
Current Assets		
Inventories	3582.15	3,640.48
Financial Assets		
Investments	-	-
Trade Receivables	965.24	352.68
Cash & Cash Equivalents	0.89	0.87
Current Loans	0.00	513.59
Other Financial Assets		-
Current Tax Assets (Net)	0.00	-
Other Current Assets	224.55	252.75
Total Assets	4971.65	4,855.36
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1333.63	1,333.63
Other Equity	867.76	708.00
Non-Current Liabilities		
Financial Liabilities		
Non Current Borrowings	192.42	269.17
Deferred Tax Liability (Net)	0.00	
Non Current Provisions	3.98	3.79
Current Liabilities		
Financial Liabilities		
Borrowings	1456.67	2,192.02
Trade Payables	450.09	0.69
Other Financial Liabilities	0.00	
Other Current Liabilities	648.65	346.58
Provisions	6.82	0.37
Current Tax Liability (net)	11.63	1.11
Total Equity and Liabilities	4971.65	4,855.36



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Statement of unaudited Cash Flow for the half year ended September 30, 2025

Particulars	(₹ in Lakhs)	
	For the half year ended	For the half year ended
	30 Sep 25	30 Sep 24
	Unaudited	Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Net profit/ (loss) before tax and after Extra-ordinary items	197.77	(22.63)
Adjustments for items: -		
Depreciation and Amortization	2.62	3.57
Profit on sale of Fixed Assets	-0.19	-
Interest income	-26.37	(1.71)
Finance Charges	44.57	1.49
Dividend Received	-2.71	(2.23)
Operating Profit before working capital changes	215.69	(21.51)
Adjustments for increase/decrease: -		
Inventories	58.34	(402.44)
Trade & other receivables	(612.56)	187.99
Trade & other payables	449.40	0.39
Other Assests	28.20	(226.17)
Other Liabilities	308.51	(14.12)
Current Loans	513.59	-
Cash generated from operations	961.17	(475.86)
Direct Taxes Paid(net of refund)	(39.16)	-
Net cash flow from operating activities	922.01	(475.87)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Sale/ (Purchase) of property, plant & equipment	(0.88)	(1.81)
Sale/ (Purchase) of current investments	(93.52)	48.29
Interest received	26.37	1.71
Misc received (Dividend)	2.71	2.23
Net cash flow from investing activities	(65.32)	50.42
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Interest paid	(44.57)	(1.49)
Repayment of borrowings	(812.10)	-
Proceeds from borrowings	-	428.13
Net cash flow from financing activities	(856.67)	426.64
Net cash flow during the year (A + B + C)	0.02	1.19
Add: Opening cash and cash equivalents	0.87	0.64
Closing cash and cash equivalents	0.89	1.83
	0.00	

Cash and Cash Equivalents

Particulars	As at	As at
	30 Sep 25	31 Mar 25
Cash on Hand	0.17	0.00
Balance in Current account	0.72	0.87
Total	0.89	0.87

Note :

*The Statement of Cash flows has been prepared under the indirect method as set out in Ind AS-7 specified under Section 133 of the Companies Act 2013.



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Segment wise Unaudited Revenue, Results, Assets and Liabilities for the Quarter Ended September 30, 2025

Sl No	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) Realty Division (Including Construction)	1,496.00	825.36	111.02	2,321.36	236.79	2,541.68
	b) Trading of Securities	2.36	4.04	-	6.40	-	8.70
	c) Unallocated	54.508	0.26	13.99	54.77	15.93	85.79
	Total	1,552.86	829.65	125.01	2,382.53	252.72	2,636.18
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Income	1,552.86	829.65	125.01	2,382.53	252.72	2,636.18
2	Segment Results						
	Earning (+)/Loss (-) before interest and tax from each segment						
	a) Realty Division (Including Construction)	56.79	168.15	0.45	224.84	-3.70	272.01
	b) Trading of Securities	2.32	4.04	-	6.36	-	8.70
	c) Unallocated	35.25	(21.59)	2.33	13.66	(17.35)	12.65
	Total	94.36	150.60	2.79	244.96	(21.04)	293.36
	Less:						
	Depreciation	1.33	1.29	-	2.62	-	7.22
	Finance cost	42.32	2.25	0.31	44.57	1.59	46.45
	Profit Before Tax	50.71	147.06	2.48	197.77	-22.63	239.69
3	Segment Assets						
	a) Realty Division (Including Construction)	(525.42)	5,275.58	3,133.74	4,750.16	3,133.74	4,757.23
	b) Trading of Securities	80.61	112.87	294.01	203.48	294.01	92.22
	c) Unallocated	7.10	10.91	-	18.01	-	5.91
	Total Segment Assets	(427.71)	5,399.37	3,427.75	4,971.65	3,427.75	4,855.36
4	Segment Liabilities						
	a) Realty Division (Including Construction)	(449.56)	3,203.63	1,067.90	2,754.07	1,067.90	2800.50
	b) Trading of Securities	-	-	500.26	-	500.26	0.00
	c) Unallocated	(14.51)	30.71	-	16.20	-	13.13
	Total Segment Liabilities	(464.07)	3,234.34	1,568.17	2,770.27	1,568.17	2,813.73

See accompanying note to the financial results

Notes:

(1) The above financial results are prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendments Rules, 2016, other Recognized Accounting Practices and Policies to the extent applicable and also in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

(2) The aforementioned results were reviewed by the audit committee of the Board on 13th November, 2025 and subsequently taken on record by the Board of Directors at its meeting held on 13th November, 2025.

(3) In line with Ind AS 108- "Operating Segment" and on the basis of review of operations being carried out by the management of the company, the business is organized into two primary operating segments: (i) Realty Division (Including Construction), and (ii) Trading of Securities, therefore disclosure on segment information is annexed.

For and on behalf of the Board of Directors
GROVY INDIA LIMITED

Prakash Chand Jalan
Chair Person
DIN NO :00475545
Date:
Place: New Delhi

